



## Overview

**WinMan Go is a multiplatform app which has been developed to run on any iOS (iPhone, iPods & iPads), Android (phones & tablets), or Windows (tablets and PCs, Windows 8.1 or higher) device. It is a flexible and mobile transactional system that extends the power of your core WinMan ERP system to smart mobile devices.**

It can be used to streamline and automate many aspects of your business operation through an intuitive, flexible interface running on widely accessible devices. The WinMan Go App run “applets” which are highly configurable and can be designed to suit your requirements. The app connects directly to your WinMan database via a secure web service which allows you to view real-time data as well as carry out WinMan transactions. The risk of user error can be reduced as the options available to users within the applets can be restricted. It has a simple per device, per month pricing structure and licensing allocation can be managed within the main WinMan ERP system.

## Applications of WinMan Go

### CRM

Ideal for WinMan users who work away from the office or contractors, a CRM applet can allow users to view Companies, Contacts, Projects, Tasks, Sales Orders etc. Due to WinMan Go’s seamless link to the core WinMan Database, users can immediately update the CRM record following a site visit or meeting, rather than having to wait until they are back in the office. Emails and phone calls can also be initiated from WinMan Go based on the data held against a contact or company to be intuitive, so minimal training is required. Geo-location capabilities mean it will show information based on the user’s current location and can record your position with transactions such as delivery confirmations.

### Warehouse Management

By pairing the WinMan Go App with smart warehouse devices it can be utilised for barcode scanning functionality. It is the ideal platform for performing stock management operations such as put away processes, stock movements, stock takes, pick and pack processes, product and location searches. Data input from the warehouse can be immediately seen on the main WinMan system which can help reduce data entry errors or replication of work.

### Manufacturing

Batches of stock can be issued to manufacturing orders as well as scrap and machine downtime captured. Manufacturing processes can be driven by WinMan Go and locked down so only pre-approved processes can be followed.

### Reporting

Specified reports can be run from WinMan Go. This allows departmental managers, for example, to view key reports on the move without having access to the main WinMan User Interface. Display dashboards provide a powerful visualisation of data because it supports multiple chart types; Bar, Column, Pie, Donut, Spline and Funnel.

### Work Management

Accessible either via a shared or personal device, WinMan Go can allow users to clock in and out of work or record breaks. Labour recordings can be linked to Manufacturing Orders, Jobs or Support Cases. Absence requests can also be made via WinMan Go.



# WinMan Go



## Benefits of WinMan Go

### Speed and Efficiency

It makes the processing of business operations fast and accurate. Efficiency is increased by electronically displaying and capturing data on the mobile units without the need for printed documentation.

### Performance

Paperwork in the business can be virtually eliminated by pushing the data to mobile devices via WinMan Go rather than printing it. It also allows you to streamline your workflow with jobs automatically allocated to the user according to priority, so staff can move from one task to another more effectively. The app optimises data transfers to reduce bandwidth for use with 3G or 4G networks so you can truly work on the go.

### Mobility

Running on a wide range of mobile devices means that WinMan Go can be used to access live data from anywhere, at any time. Users can view real-time reports and access up to date information without the need to access the main WinMan User

Interface. Documents can be uploaded from your mobile device into the main WinMan ERP system and documents on the system can be viewed on your device.

### Extensibility

Running on a wide range of mobile devices means that WinMan Go can be used to access live data from anywhere, at any time. Users can view real-time reports and access up to date information without the need to access the main WinMan User Interface.

### Security

Role-based security means only the applet(s) associated with that user are available for them to use. WinMan Go is password protected, device restricted and has end-to-end SSL encryption, so your data is always protected. Any device can be removed by the administrator to disable access should an employee lose their device or leave the company. The licenses are fully interchangeable between devices.

### System Requirements

- WinMan version 98 or higher

### Device Requirements

- iPhone, iPod or iPad - iOS 8 or later
- Android - 4.4 or later
- Windows - 8.1 or later



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